



Plastivaloire Group ranks amongst the very top European manufacturers of complex plastic parts used in retail consumer products. It designs and manufactures these plastic parts as well as handling their mass production. Present within the multimedia, motor vehicle and electric and electrical appliance sectors, the Group has 27 production sites in France, Germany, Poland, Spain, Romania, Turkey, Tunisia, England, Portugal, Slovakia and Mexico.



If you would like to receive financial information about Plastivaloire Group by e-mail, go to:

www.actus-finance.com

Number of shares:

2,765,700

Euronext Paris,

Segment B ISIN:

FR0000051377 - PVL

Reuters: PLV.PA

Bloomberg: PVL.FP

Yearly revenues of €583 million (+22%) are well above target

In € million Pre-audit figures	2014/2015	2015/2016	Change	Like-for-like change
9 months	357.1	441.1	+23.5%	+18.2%*
Fourth quarter	121.4	141.7	+16.8%	+16.8%
Revenue	478.5	582.8	+21.8%	+17.9%*

(*) Excluding activity for Karl Hess in Q1 2015-2016 and for BAP Bursa (ex-Otosima) which was consolidated from 1 July 2015.

Plastivaloire Group performed extremely well throughout its 2015-2016 financial year, with the final quarter (July to September) proving no exception. Revenue for the three months amounted to €141.7 million, up 16.8% in purely organic terms on the back of a surge in production, particularly for the motor vehicle industry, and a steady intake of new orders.

The fourth quarter provided the perfect ending to an excellent twelve months. With revenue up 21.8% to €582.8 million, the Group far exceeded its most recent target of €560 million which had already been revised upwards over the course of the year. The increase in activity enjoyed by all geographic regions in 2015-2016 clearly validates the Group's chosen industrial strategy. Growth proved particularly strong in Poland, Slovakia and in Germany where Karl Hess accounted for more than €68 million in revenue. Revenue for the Group's latest acquisition, BAP Bursa in Turkey, was also on track at €7.1 million.

Growth was more or less consistent across all sectors and the distribution of revenue by sector remained stable. All told, the Motor Vehicle industry accounted for 73% of total revenue (74% during the previous year). Other sectors, including in particular the Electrical appliance, Multimedia and Electric sectors, also saw a sharp increase in activity. Lastly, the Group's Tooling business, a bedrock for revenue in years to come, also climbed 18.9% to reach €66.6 million.

Outlook

Bolstered by a level of activity that exceeded its own targets, Plastivaloire Group is confident that it will achieve an EBITDA margin of more than 10% for the full year. The Group's yearly results will be presented on December 14 along with its outlook and prospects for 2016-2017 and a summary of recent developments, notably in Mexico.