



*Plastivoire Group ranks amongst the very top European manufacturers of complex plastic parts used in retail consumer products. It designs and manufactures these plastic parts as well as handling their mass production. Present within the multimedia, motor vehicle and electric and electrical appliance sectors, the Group has 28 production sites in France, Germany, Poland, Spain, Romania, Tunisia, England, Portugal and Slovakia.*

## Solid growth in revenue in Q1 2014-2015: +5.3%

In € million	2013/2014	2014/2015	Change
First quarter (October to December)			
<b>Revenue</b>	<b>98.6</b>	<b>103.9</b>	<b>+5.3%</b>

### *Pre-audit figures*

Plastivoire Group posted consolidated revenues of €103.9 million for the first quarter of 2014-2015, up 5.3% on the previous year.

This performance does not include the revenue generated by the Karl Hess company which will only be consolidated in the Group accounts from 1 January 2015.

PVL's longstanding activities and BAP enjoyed comparable growth over the period, thereby compounding the Group's effective strategic focus on sector and geographic diversification for several years now.

Revenues for BAP increased 4.6% to stand at €63.1 million thanks to a gradual acceleration in the number of motor vehicle sector contracts across an increasingly diversified client base and a timid sector recovery. Activity remained upbeat, underpinned by robust performances in the United Kingdom and Slovakia.

Revenues for PVL's longstanding activities increased 6.5% to € 40.8 million. In France, activity continued to grow thanks to a solid order book. Overseas, revenues also continued to increase, boosted by strong production in Spain

and Tunisia and the increasing number of new contracts.

### **Breakdown by sector**

PVL's Motor Vehicle division continued to post satisfactory growth and now accounts for 74% of Group revenues.

New orders for Tooling mean the division accounts for 12% of Group revenues. These dynamic results more than offset the slowdown for PVL's Multimedia revenues which continue to be hampered by a difficult sector backdrop. After a strong start to the year, the Electric and Electrical Appliances and Other industries divisions generated 5% and 6% of Group revenues respectively.

### **Outlook confirmed**

In light of the results of its two divisions, PVL Group has confirmed its yearly financial targets of revenues between €465 million and €470 million (which includes 9 months of activity for Karl Hess), for an EBITDA margin of between 8% and 9%.



If you would like to receive financial information about Plastivoire Group by e-mail, go to:

[www.actus-finance.com](http://www.actus-finance.com)

Number of shares:  
2,765,700  
Euronext Paris,  
Segment C ISIN:  
FR0000051377 - PVL  
Reuters: PLVP.PA  
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